

LEGAL NOTICES

SMURFIT KAPPA GROUP PLC
(Company number 433527)

**PROPOSED MIGRATION OF
SHARES PURSUANT TO
THE MIGRATION OF
PARTICIPATING SECURITIES
ACT 2019**

NOTICE IS HEREBY GIVEN pursuant to Section 6(4) of the Migration of Participating Securities Act 2019 (the "**Migration Act**"), that Smurfit Kappa Group plc (the "**Company**") will shortly issue a circular (the "**Circular**") to shareholders containing a notice of an Extraordinary General Meeting of the Company (the "**EGM**", which term includes any adjournment thereof) to be held at 10:00 am on Friday, 5 February 2021 at the Company's registered office, Beech Hill, Clonskeagh, Dublin 4, D04 N2R2, Ireland.

The purpose of the EGM is to consider and, if thought fit, approve resolutions for and related to the replacement, in accordance with section 4(1) of the Migration Act, of the CREST System with the Euroclear Bank System for the holding of, and electronic settlement of trading in, the Company's shares ("**Migration**").

The Circular will be available for inspection in electronic form on the Company's website at www.smurfitkappa.com/investors/egm2021.

Subject to the proposed resolutions being passed at the EGM, and a resolution of the board of directors of the Company (or a committee thereof), the Company intends to consent to Migration on satisfaction of the requirements set out in section 4(1) of the Migration Act.

Dated: 11 January 2021

Gillian Carson-Callan
Company Secretary
Smurfit Kappa Group plc